



THERM AL
MANAGEMENTEXPO
EUROPE

POST SHOW REPORT

3 - 5 DECEMBER 2024 // STUTTGART, GERMANY

It's been really good to see all the other vendors here, I've learned a lot. I've made some really good connections, looking forward to coming along next year!

Simon Brady, VP Solutions Architecture EMEA & Asia, Accelsius

EVENT ATTENDEES

4075

EXHIBITORS

205

LEADS GENERATED

9,000+

HOURS OF NETWORKING OPPORTUNITIES

22

EXHBITOR OVERVIEW

6677

Wilhelm Rupertsberger,

We wanted to expand business connections in the foam industry. Exhibiting at Foam Expo Europe helped us a lot to achieve this. The quality of the connections are very high and of top value.

Head of Competence Center Plastics, Fill GmbH

105

EXHIBITORS REBOOKED DURING THE SHOW

68%

OF FLOOR PLAN SPACE REBOOKED DURING THE SHOW FOR THE 2025 EVENT

REBOOK RATE

EXHIBITING COMPANIES INCLUDED:

- Bostik
- · Avery Dennison
- Adesia
- Veit
- ·Nouryon
- Baumer
- · Sekisui Alveo
- Abrisso Jiffy
- Kaneka
- · Roger Corporation
- \cdot ZFW
- · Sogefi Air & Cooling
- · Thermtest

- Instruments
- ToffeeX
- Linseis
- Netzsch
- · Zotefoams
- · W. KÖPP
- ·JSP
- ·ORAFOL
- Nitto





FOAM EXPO VISITOR PROBLES

PRIMARY BUSINESS ACTIVITY

ADDITIVE MANUFACTURING	1%
ADHESIVE TAPE MANUFACTURING	4%
CHEMICALS	4%
CONVERTING	12%
DISTRIBUTION	3%
END USER/OEMS*	36%
EQUIPMENT / MACHINERY MANUFACTURING	5%
FOAM MANUFACTURING	13%
MATERIALS	7 %
OTHER	9%
SURFACE TREATMENT, COATING & FUNCTIONALIZATION	1%
PROCESSING & PREPARATION TECHNOLOGY	4%

^{*} Industries include automotive, aerospace, bedding & furniture, construction, medical, packaging and more.

JOB FUNCTION

ACCOUNT MANAGEMENT	6%
BUSINESS UNIT / DIVISION HEAD	5%
CONSULTANT	2%
ENGINEER / TECHNICAL	8%
MARKETING / PR / MEDIA / PRESS	3%
OTHER	3%
OWNER / CEO / PRESIDENT / VP / MANAGING DIRECTOR	23%
PRODUCTION / OPERATIONS	7 %
PROJECT / PROGRAM MANAGEMENT	4%
PURCHASING / PROCUREMENT	9%
R&D	11%
SALES / BUSINESS DEVELOPMENT	19%
SCIENTIST / PROFESSOR / STUDENT / ACADEMIA	1%

VISITOR ORGANISATIONS INCLUDED

Abriso • JiffyAdidas • Airbus • Armacell

- Ashland Autoneum Bentley BMW
- Bosch Carpenter Covestro Daimler
- Evonik Huntsman Johnson Electric •

MANN+HUMMEL • Nippon • P&G • Proseat

• Storopack • Victoria's Secret • 3M •

Ashland • Continental • Adidas

• Carcoustics • Collins

Aerospace • Diehl Defence

• DuPont • Emma

Sleep • H&M • Huawei

• Infineon • Owens Corning

As a foam producer, I think that Foam Expo Europe is the best place to follow sector dynamics. Every year we meet new customers and suppliers.

> Ahmet Fethi Vursun, Foreign Trade Manager, Cetlas

WITH PURCHASING **AUTHORITY OR INFLUENCE** 72%

C-SUITE OR SENIOR MANAGEMENT

NADHESIVES& E BONDING EXPORT

VISITOR PROFILE

PRIMARY BUSINESS ACTIVITY

BONDING TECHNOLOGY AND ADHESIVE MANUFACTURING	23%
ADDITIVE MANUFACTURING	1%
CONVERTING	6%
DISPENSING EQUIPMENT / SYSTEMS	2%
DISTRIBUTION	4%
END USER/OEMS*	21%
RECYCLING / REPURPOSING	1%
SURFACE TREATMENT, COATING & FUNCTIONALIZATION	2%
ACADEMIA & RESEARCH	2%
ADHESIVE TAPE MANUFACTURING	6%
CHEMICALS	8%
CONSUMER GOODS / APPLIANCES / FASHION	1%
EQUIPMENT / MACHINERY MANUFACTURING	5%
PROCESSING AND PREPARATION TECHNOLOGY	3%
MATERIALS	10%
OTHER	8%

JOB FUNCTION

ACCOUNT MANAGEMENT	6%
CONSULTANT	4%
ENGINEER / TECHNICAL	11%
MARKETING / PR	2%
OWNER / CEO / PRESIDENT / VP / MANAGING DIRECTOR	15%
PRODUCTION / OPERATIONS	4%
PROJECT / PROGRAM MANAGEMENT	3%
R&D	17%
SALES / BUSINESS DEVELOPMENT	17% 24%
SALES / BUSINESS DEVELOPMENT STUDENT / ACADEMIA /	24%
SALES / BUSINESS DEVELOPMENT STUDENT / ACADEMIA / SCIENTIST /PROFESSOR	24%

VISITOR ORGANISATIONS INCLUDED

3M • ABB • ADIENT • ASHLAND • AUDI
• AVERY DENNISON • BASF • BEKO •
BIRKENSTOCK PRODUCTIONS •
EMMA SLEEP • FARASIS ENERGY •
FORD • H.B. FULLER • HENKEL •
INFINEON • LG ELECTRONICS
• PHILIPS • SABIC • TESLA
• TOYOTA BOSHOKU
EUROPE • VALEO

66% C-SUITE OR SENIOR

MANAGEMENT

6677

60%

WITH PURCHASING AUTHORITY OR INFLUENCE

*Industries include automotive, aerospace, sports & leisure, transportation, construction, medical, packaging and more.

Adhesives & Bonding Expo Europe is the nexus of the industry, all the processors, equipment producers, and customers can meet in one place.

acob Czekaj, R&D Manager, Almara

THERMAL VISITOR MANAGEMENTEXPO EUROPE

PROFILE

56% **C-SUITE OR SENIOR** MANAGEMENT

VISITOR ORGANISATIONS INCLUDED

Airbus • BorgWarner • Bosch • Citrine Informatics • Collins Aerospace

- Continental Daimler Truck •
- DELO Industries DLR DuPont German Aerospace Center • Henkel

Europe • MAHLE • Mercedes Benz

- Huawei Infineon Kyocera
- MOL Group Parker Hannifin Volkswagen • Volvo

AUTOMOTIVE OEMS/END-USERS

50%

WITH PURCHASING AUTHORITY OR INFLUENCE

PRIMARY BUSINESS ACTIVITY

LABORATORY- RESEARCH, 9% THERMAL TESTING, ANALYSIS & **SIMULATION** RAW MATERIALS, CHEMICALS, 11% **ADDITIVES, FILLERS & FIBRES** 2% **COMPONENT SUPPLIERS & FABRICATORS DISTRIBUTORS** 4% MANUFACTURING EQUIPMENT 2% & MACHINERY FOR THERMAL COMPONENTS **OEM / END-USERS*** 39% **OTHER** 5% THERMAL INTERFACE MATERIALS 6% **SUPPLIER**

THERMAL MANAGEMENT SYSTEMS 12% / SYSTEM INTEGRATORS

I think trade shows like these are crucial for the sector. If I look at our lead generation at ToffeeX, almost all come from in-person events like Thermal Management Expo

JOB FUNCTION CONSTITANT

CONSULIANI	1%
ENGINEER / TECHNICAL	24%
OWNER / CEO / PRESIDENT / VP / MANAGING DIRECTOR	10%
PRODUCTION / OPERATIONS	2%
PROJECT / PROGRAM MANAGEMENT	5%
PURCHASING / PROCUREMENT	1%
R&D	19%
STUDENT / ACADEMIA/SCIENTIST/ PROFESSOR	3%
ACCOUNT MANAGEMENT	6%
BUSINESS UNIT / DIVISION HEAD	4%
MARKETING / PR	2%
OTHER	5%
SALES / BUSINESS DEVELOPMENT	20%

*Includes automotive, aerospace, electronics and energy



THOMAS REES, TECH LEAD, TOFFEEX

CONFERENCE

97 SPEAKERS DISCUSSED THE OPPORTUNITIES AND CHALLENGES FACING THE FOAM, ADHESIVES AND THERMAL MANAGEMENT SECTORS

The two stages at the conference brought together experts and industry thought leaders from across Europe to share valuable insights on the challenges and opportunities shaping our industries in the coming years.

The thermal management sessions on day one discussed innovation in automotive and aerospace, from automotive chiplets and electric aviation to EV charging and hydrogen fuel cells. Foam and adhesives sessions focused on product development, material innovation and sustainability.

The second day at the conference discussed semiconductors, electronics and data centre cooling. The final day explored the impact of digitalisation and artificial intelligence on material formulation, manufacturing processes and thermal management solutions.



Ilya Ivkin, Director of Strategic Procurement, Emma the Sleep Company



Franco Cimatti, Chief Engineering Officer, Aehra Automobili



Hamideh Ahmadloo, Strategic Sourcing Manager EMEA, **Sika**



Valod Noshadi, Global Lead Electronics Cooling, Harman



Joerg Palmersheim, Secretary General, Isopa



Flavio Accorinti, Lead Thermal and Environmental Systems Engineer, **Beyond Aero**



Mayur Vansia, Director of Design, Victoria's Secret & Co



Monika Pieszka, Senior Thermal Simulation Expert, **Aptiv**

22

CONFERENCE SESSIONS

52

HOURS OF CONFERENCE CONTENT

PRODUCT PRESENTATIONS
AT THE SOLUTIONS
INNOVATION STAGE



Sumitra Rajagopalan, CEO, Bioastra Technologies



Farhad Nazar Pour, Al & Simulation Strategy and Promotion, Audi



Daniel Canchola Lozada,
Portfolio Development
Executive for Simulation & Test
Solutions, Siemens



Éricles Sousa, System-on-Chip (SoC) Architect at Cadence & Co-Chair, Universal Chiplet Interconnect Express (UCIe)

SAVE THE DATES



CERAMICS THERMAL APRIL 29 - 30, 2025 NOVI, MICHIGAN, USA





JUNE 24 - 26, 2025 NOVI, MICHIGAN, USA



15 - 17 OCTOBER, 2025 MEXICO CITY, MEXICO



This is where key players meet. If you would like to grow your business and secure its position in the marketplace, you must participate.

> **Muhammet TANIL** Project Manager

OTTE Adhesive Tapes and Insulation







11 - 13 NOVEMBER, 2025 STUTTGART, GERMANY